

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	34,987.02	53.79	0.15%
S&P 500	4,360.03	-14.27	-0.33%
FTSE 100	7,012.02	-79.17	-1.12%
DAX	15,629.66	-159.32	-1.01%
Nikkei 225	28,061.27	-217.82	-0.77%
Nasdaq	14,543.13	-101.82	-0.70%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	15,924.20	70.25	0.44%
BSE Sensex	35,158.85	254.80	0.48%
Nifty Bank	35,907.65	239.4	0.67%
NIFTY Midcap 100	27,754.70	131.40	0.48%
NIFTY Smallcap 100	10,333.15	97.35	0.95%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	74.56	0.10	0.13%
EUR/INR	88.05	-0.07	-0.08%
GBP/INR	103.30	0.12	0.11%
JPY/INR	0.68	0.00	0.04%

Commodities			
Crude Oil WTI	5336	-45	-0.84%
Natural Gas	269.9	-1.2	-0.44%
Gold	4832.25	-75	-0.15%
Silver	6980.8	127	0.18%
Aluminium	199.4	0.55	0.28%
Copper	733.15	4.9	0.67%

Fund Flows			
	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FI	5547.11	5811.88	-264.77
DII	5266.49	4827.08	439.41
FBO			
FI Index Fut	3349.44	2643.92	705.52
FI Index Opt	763407.61	760891.74	2,515.87

Market Volatility			
	Latest	1D Chg.	1D % Chg.
CBOE VIX	17.01	0.68	4.16%
INDIA VIX	16.50	-0.80	-4.62%
10 yrs Gsec Yield			
	Latest	1D Chg.	1D % Chg.
US	1.32	0.00	1.67%
India	6.12	0.01	0.11%

Nifty Supports			
	S3	S2	S1
Nifty	15774	15834	15884

News	
Indian Equities:	Market may open in positive zone
*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 36 points at the opening bell.	
*Overseas, Asian stocks are trading mixed on Friday as concerns about the economic growth outlook came to the fore. Investors await the Bank of Japan's monetary policy statement.	
Corporate News	
*Wipro: The IT major surpassed its revenue guidance for the first quarter, which it hailed as its best ever, as it reported a 35.7 per cent year-on-year (YoY) increase in consolidated net profit to Rs 3,243 crore. Revenue grew 22.3 per cent YoY to Rs 18,525 crore and was up 12.4 per cent sequentially.	
*L&T Infotech: The company reported a 19.3 per cent YoY rise in consolidated net profit to Rs 496.8 crore for the June 2021 quarter, and declared a special dividend of Rs 10 per share.	
*Pidilite Industries: Adhesive maker Pidilite Industries announced appointment of Sudhanshu Vats as the company's deputy managing director, effective from September 1, 2021. The company had registered a net profit of Rs 68.9 crore in the year-ago period.	
*NMDC: The company proposed to offer up to 89 lakh shares to the eligible employees of the company at a price Rs 165.50 per share in an offer for sale from July 16 to July 18.	
*RPower: Reliance Power on Thursday said it has allotted 59.5 crore shares to Reliance Infrastructure. In a statement, Reliance Power said it has also allotted to its promoter company 73 crore warrants.	
*Gati: The company transferred its 69.79 per cent equity holding in Gati Kausar India to Mandala Capital AG Ltd, a leading private equity firm focused on investments across the food value chain.	

**Indian Economy**  
 \*The government has borrowed and given to the states Rs 75,000 crore to make up for the shortfall in their revenues because of the GST implementation. The Finance Ministry in a statement said the amount released is about half of the Rs 1.59 lakh crore that was agreed to be borrowed in the current fiscal by the Centre and passed on to the states and Union Territories on a back-to-back basis to meet their resource gap.

**Global Economy**  
 \*Treasury Secretary Janet Yellen cautioned Thursday that prices could continue to rise for several more months, though she expects the recent startling inflation run to ease over time.

NSE Indices / Sectoral Performance							
	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	35907.65	239.40	0.67%	NIFTY ENERGY	19,436.50	-88.25	-0.45%
NIFTY IT	29718.05	378.20	1.29%	NIFTY PHARMA	14,467.45	-39.55	-0.27%
NIFTY METAL	5335.40	35.45	0.67%	NIFTY MNC	17,676.05	281	0.16%
NIFTY AUTO	10426.00	-41.90	-0.40%	NIFTY PSU BANK	2,471.95	-8.2	-0.33%
NIFTY FMCG	36182.95	109.75	0.30%	NIFTY SERV SECTOR	22254.25	123.65	0.56%

NSE Movers and Shakers							
Top Gainers				Top Losers			
	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
HCLTECH	1,039.05	1,039.05	5.01%	ONGC	117.1	117.10	-3.06%
LT	1,601.25	1,601.25	3.66%	EICHERMOT	2,664.90	2664.90	-1.30%
WIPRO	578.35	578.35	2.96%	BHARTIARTL	525.45	525.45	-0.87%
TECHM	1,109.25	1,109.25	2.85%	GRASIM	1,554.60	1554.60	-0.84%
HINDALCO	401.35	401.35	2.48%	COALINDIA	147	147.00	-0.78%

Indian ADR Stocks							
	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	21.13	-0.26	-1.22%	HDFC Bank ADR	74.99	0.97	1.31%
Tata Motors ADR	20.52	-0.04	-0.19%	ICICI Bank ADR	17.98	0.07	0.39%

Nifty Resistance			
	R3	R2	R1
Nifty	16074	16014	15964

## NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	672.10	676.70	679.00	683.60	685.90	690.50	692.80
TCS	Tata Consultancy Services Limited	3,148.80	3,171.40	3,186.65	3,209.25	3,224.50	3,247.10	3,262.35
ASIANPAINT	Asian Paints Limited	2,929.50	2,950.30	2,969.40	2,990.20	3,009.30	3,030.10	3,049.20
INFY	Infosys Limited	1,517.43	1,536.72	1,558.28	1,577.57	1,599.13	1,618.42	1,639.98
TITAN	Titan Company Limited	1,667.83	1,681.17	1,690.08	1,703.42	1,712.33	1,725.67	1,734.58
UPL	UPL Limited	805.62	812.43	825.67	832.48	845.72	852.53	865.77
ICICIBANK	ICICI Bank Limited	652.63	656.87	661.13	665.37	669.63	673.87	678.13
DRREDDY	Dr. Reddy's Laboratories Limited	5,304.00	5,337.60	5,371.30	5,404.90	5,438.60	5,472.20	5,505.90
ULTRACEMCO	UltraTech Cement Limited	7,004.92	7,053.33	7,123.17	7,171.58	7,241.42	7,289.83	7,359.67
WIPRO	Wipro Limited	544.37	551.68	565.02	572.33	585.67	592.98	606.32
ITC	ITC Limited	197.77	200.33	203.37	205.93	208.97	211.53	214.57
IOC	Indian Oil Corporation Limited	104.92	105.53	106.02	106.63	107.12	107.73	108.22
KOTAKBANK	Kotak Mahindra Bank Limited	1,727.13	1,733.57	1,744.13	1,750.57	1,761.13	1,767.57	1,778.13
TECHM	Tech Mahindra Limited	1,040.57	1,058.48	1,083.97	1,101.78	1,127.17	1,145.08	1,170.47
HDFCBANK	HDFC Bank Limited	1,477.75	1,488.70	1,504.85	1,515.80	1,531.95	1,542.90	1,559.05
ONGC	Oil & Natural Gas Corporation Limited	112.53	114.37	115.73	117.57	118.93	120.77	122.13
HINDUNILVR	Hindustan Unilever Limited	2,376.30	2,388.65	2,400.30	2,412.65	2,424.30	2,436.65	2,448.30
LT	Larsen & Toubro Limited	1,484.08	1,517.02	1,559.13	1,592.07	1,634.18	1,667.12	1,709.23
AXISBANK	Axis Bank Limited	755.37	760.93	767.12	772.68	778.87	784.43	790.62
HDFC	Housing Development Finance Corporation Limited	2,480.60	2,498.30	2,519.60	2,537.30	2,558.60	2,576.30	2,597.60
NTPC	NTPC Limited	117.13	118.17	119.13	120.17	121.13	122.17	123.13
HCLTECH	HCL Technologies Limited	940.70	965.75	1,002.40	1,027.45	1,064.10	1,089.15	1,125.80
INDUSINDBK	Indusind Bank Limited	1,029.83	1,039.92	1,047.23	1,057.32	1,064.63	1,074.72	1,082.03
RELIANCE	Reliance Industries Limited	2,058.00	2,068.25	2,074.50	2,084.75	2,091.00	2,101.25	2,107.50
BAJAJ-AUTO	Bajaj Auto Limited	3,885.90	3,908.10	3,925.55	3,947.75	3,965.20	3,987.40	4,004.85
BAJFINANCE	Bajaj Finance Limited	6,014.93	6,058.47	6,090.13	6,133.67	6,165.33	6,208.87	6,240.53
CIPLA	Cipla Limited	961.08	966.57	970.03	975.52	978.98	984.47	987.93
BAJAJFINSV	Bajaj Finserv Limited	12,690.00	12,806.00	12,878.00	12,944.00	13,066.00	13,182.00	13,254.00
SBIN	State Bank of India	426.58	428.12	429.88	431.42	433.18	434.72	436.48
ADANIPORTS	ADANI PORTS	683.17	689.33	694.07	700.23	704.97	711.13	715.87
COALINDIA	Coal India Limited	142.88	144.27	145.63	147.02	148.38	149.77	151.13
GRASIM	Grasim Industries Limited	1,518.65	1,535.90	1,545.25	1,562.50	1,571.85	1,589.10	1,598.45
BHARTIARTL	Bharti Airtel Limited	515.30	520.15	522.80	527.65	530.30	535.15	537.80
POWERGRID	Power Grid Corporation of India Limited	227.13	228.22	229.28	230.37	231.43	232.52	233.58
MARUTI	Maruti Suzuki India Limited	7,172.67	7,220.33	7,262.67	7,310.33	7,352.67	7,400.33	7,442.67
TATAMOTORS	Tata Motors Limited	302.27	304.93	307.52	310.18	312.77	315.43	318.02
BPCL	Bharat Petroleum Corporation Limited	438.75	441.90	444.45	447.60	450.15	453.30	455.85
HEROMOTOCO	Hero MotoCorp Limited	2,844.22	2,863.13	2,875.57	2,894.48	2,906.92	2,925.83	2,938.27
HINDALCO	Hindalco Industries Limited	380.37	385.18	393.27	398.08	406.17	410.98	419.07
M&M	Mahindra & Mahindra Limited	766.73	770.97	775.48	779.72	784.23	788.47	792.98
TATASTEEL	Tata Steel Limited	1,213.50	1,225.60	1,241.60	1,253.70	1,269.70	1,281.80	1,297.80
JSWSTEEL	JSW Steel Limited	682.12	689.08	694.02	700.98	705.92	712.88	717.82
EICHERMOT	Eicher Motors Limited	2,581.47	2,616.73	2,640.82	2,676.08	2,700.17	2,735.43	2,759.52

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